

## SYNDICATED CREDIT FACILITIES

Sheppard, Mullin, Richter & Hampton LLP represents lenders, agents, participants and borrowers in syndicated credit facility transactions. Our expertise ranges from short term unsecured and secured facilities to international banking facilities with multi-jurisdictional collateral issues, ranging in amounts from \$20,000,000 to over \$3,000,000,000.

Sheppard Mullin advises financial institution clients that lend to a diverse array of industries, such as:

- Gaming (including loans to Native American tribes)
- Hospitality
- Retail
- Homebuilding
- Entertainment
- Engineering
- Real estate
- Agriculture
- Healthcare
- Technology
- Transportation

Our knowledge of industry specific issues and trends in current markets allows us to effectively assist clients in structuring and negotiating the various inter-creditor, subordination and other agreements arising in complex credit transactions. We understand how the syndication process works and are adept at resolving co-lender issues. Our highest priority is to represent and protect our client while preserving a solid and productive relationship with the borrower and the other financial institutions in the lending group.