

ANOTHER BANNER YEAR FOR OUR CLIENTS

 <p>JAMDAT Mobile, Inc. in its acquisition of Blue Lava Wireless, LLC and a global license for Tetris</p> <p>Buyer's Counsel</p>	 <p>Mammoth Ski Area in connection with its pending acquisition by Starwood Capital Group</p> <p>Seller's Co-Counsel</p>	 <p>Countrywide in its purchase of assets from KB Home Mortgage</p> <p>Buyer's Counsel</p>	 <p>Gray Hawk Systems in the sale of all of its outstanding stock to ManTech</p> <p>Seller's Counsel</p>	 <p>The Boeing Company in the sale of its Commercial Airplanes Operations in Kansas and Oklahoma to Onex Corporation</p> <p>Seller's Counsel</p>	 <p>Diodes Incorporated in a secondary offering</p> <p>Issuer's Counsel</p>
 <p>Lion's Gate in connection with its acquisition of the assets of Modern Entertainment, Ltd.</p> <p>Buyer's Counsel</p>	 <p>ARTISTdirect, Inc. in connection with its acquisition of MediaDefender, Inc.</p> <p>Buyer's Counsel</p>	 <p>Adir International, LLC (dba La Curacao) in the sale of a stake in the company to Hispanic Growth LLC</p> <p>Seller's Counsel</p>	 <p>American Technology Corporation in connection with a private placement of common stock and warrants</p> <p>Issuer's Counsel</p>	<p>Santa Barbara Flex, Inc.</p> <p>Santa Barbara Flex, Inc. in its sale of assets to Spectrum Clubs Santa Barbara, Inc.</p> <p>Seller's Counsel</p>	 <p>Sport Chalet in a recapitalization</p> <p>Company's Counsel</p>
 <p>Natel Engineering Company in connection with its acquisition of Hytek Microsystems, Inc.</p> <p>Buyer's Counsel</p>	 <p>Youbet.com in connection with its acquisition of International Racing Group</p> <p>Buyer's Counsel</p>	 <p>Bison Capital Structured Equity Partners in connection with its investment in Metagenics, Inc.</p> <p>Buyer's Counsel</p>	 <p>Sonoma Design Group in connection with the sale of the company by merger to L-3 Communications Corporation</p> <p>Seller's Counsel</p>	 <p>Shareholders of Carrand Companies, Inc. in the sale of stock to Hopkins Manufacturing Corporation</p> <p>Seller's Counsel</p>	 <p>Creative Computer Applications, Inc. in its acquisition of StorCOMM Inc.</p> <p>Buyer's Counsel</p>
 <p>Miravant Medical Technologies in multiple PIPE transactions</p> <p>Issuer's Counsel</p>	 <p>Fastclick, Inc. in its Initial Public Offering of common stock</p> <p>Issuer's Counsel</p>	 <p>Draper's & Damon's, Inc. in connection with its sale to affiliates of Golden Gate Capital</p> <p>Seller's Counsel</p>	 <p>Axisstel in its secondary offering of common stock</p> <p>Issuer's Counsel</p>	 <p>STAAR Surgical Company in a PIPE transaction</p> <p>Issuer's Counsel</p>	 <p>Integrated Decision Systems, Inc. in the sale of substantially all assets to a wholly-owned subsidiary of CheckFree Corporation</p> <p>Seller's Counsel</p>
 <p>Valeant Pharmaceutical International in a secondary offering</p> <p>Issuer's Counsel</p>	<p>Sport Brands International</p> <p>Sport Brands International, Inc. in connection with their purchase of the assets of Cloudveil Mountain Works, LLC</p> <p>Buyer's Counsel</p>	 <p>CommASIC Inc. in its sale to Freescale Semiconductor, Inc.</p> <p>Seller's Counsel</p>	 <p>Silicon Systems in the sale of Series B Preferred Stock to Shepherd Ventures, Miramar Venture Partners, and Rustic Canyon Ventures</p> <p>Seller's Counsel</p>	 <p>The Campbell Companies in the sale of substantially all assets to BMC Construction, Inc.</p> <p>Seller's Counsel</p>	 <p>OMNI Life Science, Inc. in its acquisition of Apex Surgical, LLC</p> <p>Buyer's Counsel</p>
 <p>Jenny Craig, Inc. in its sale of Jenny Craig Weight Loss Centres Pty, Ltd. and negotiations of Master Franchise Agreements For Australia and New Zealand</p> <p>Seller's Counsel</p>	 <p>Vitesse Learning, Inc. in its sale to Provinent Corporation</p> <p>Seller's Counsel</p>	<p>The Machine Age</p> <p>Fisher Office Machine Company (dba The Machine Age) in connection with its sale of assets to Velocity Imaging Products</p> <p>Seller's Counsel</p>	 <p>Telesat Canada in connection with its purchase of all of the outstanding stock of The Space Connection, Inc.</p> <p>Buyer's Counsel</p>	<p>TSCSD, Inc.</p> <p>TSCSD, Inc. in connection with the purchase of assets from The Staubach Company - San Diego, Inc.</p> <p>Buyer's Counsel</p>	 <p>Overland Storage, Inc. in its acquisition of Zetta Systems</p> <p>Buyer's Counsel</p>