

SheppardMullin

Representative 2019 Transactions

 <p>Sony Interactive Entertainment acquisition of Insomniac Games</p>	 <p>Redgate Partners, LLC sale of its equity in Velocity Vehicle Group to The Cranemere Group Limited</p>	 <p>Mobile Hi-Tech Wheels sale of its capital stock to Wheel Pros, LLC</p>	 <p>Endeavor Robotic Holdings, Inc. merger with an affiliate of FLIR Systems, Inc.</p>	 <p>Bragg Live Food Products acquisition by ACV Acquisition, LLC</p>	 <p>Harris Ranch Beef Holding Company sale to Central Valley Meat Holding Company</p>	 <p>Summit Medical Group merger with CityMD</p>	 <p>Jinxin Fertility Group Limited Initial Public Offering on the Hong Kong Stock Exchange</p>	 <p>The Works Entertainment sale to Cirque du Soleil</p>
 <p>CACI International Inc. acquisition of Mastodon Design</p>	 <p>Primal Nutrition, LLC sale to Kraft Heinz Foods Company</p>	 <p>Origin PC Corporation sale to Corsair Memory, Inc.</p>	 <p>Arlington Capital Partners acquisition of Octo Consulting Group</p>	 <p>Octo Consulting Group, LLC acquisition of Connexia, LLC</p>	 <p>Pioneer Medical Group, Inc. sale to PIH Health Physicians, Inc.</p>	 <p>Arizona Centers for Digestive Health, PLLC sale to Covenant Surgical Partners, Inc.</p>	 <p>Fluent, Inc. acquisition of assets of AdParlor Media, Inc.</p>	 <p>Tex Tech Industries, Inc. (portfolio company of Arlington Capital) acquisition of certain operations of Highland Industries, Inc.</p>
 <p>HomeFed Corporation going private acquisition by Jefferies Financial Group Inc.</p>	 <p>SNOWFOX merger with YO! Sushi</p>	 <p>Petrol Advertising sale to Toadman Interactive AB</p>	 <p>Allied Universal acquisitions of Shetler Security Services, Securadyne Systems, and Cypress Private Security, LP</p>	 <p>Lions Gate Entertainment, Inc. joint venture with Point Grey Pictures</p>	 <p>CM Brewing Technologies sale to Middleby Marshall Inc.</p>	 <p>CEFALY Technology SPRL sale to an affiliate of DW Healthcare Partners</p>	 <p>SJC Holdings acquisition of the road and highway paving business of Dayton Superior Corporation</p>	 <p>Socomec SAS acquisition of Boltswitch, Inc.</p>
 <p>T-street, LLC spin-off acquisition of equity in three portfolio companies from Opus Bank</p>	 <p>Trench Plate Rental Co. acquisition of assets of Trench Shoring Systems, Inc.</p>	 <p>E-Z UP and its affiliates sale to Beach Point Capital Management LP</p>	 <p>Precision Medicine Group acquisitions of GLAS and ProMedDx LLC</p>	 <p>Futures in Education, Inc. sale to an affiliate of Leeds Equity Partners</p>	 <p>DACC Technologies, Inc. stock sale to Bakkt Holdings, LLC</p>	 <p>NS and Associates LLC sale to Kinderhook Industries LLC</p>	 <p>Sia Partners acquisitions of Loft 9 LLC and the Gartland & Mellina Group</p>	 <p>PCM, Inc. (Nasdaq: PCMI) sale to Insight Enterprises (Nasdaq: NSIT)</p>
 <p>Signature MD, Inc. sale to Blue Sea Capital LLC</p>	 <p>Hyperion, Inc. acquisition of Scientific & Biomedical Microsystem</p>	 <p>Aerojet Rocketdyne acquisition of 3D Material Technologies</p>	 <p>Bay State Physical Therapy & Milton Chiropractic sale to Calera Capital</p>	 <p>MicroPact, Inc. sale to Tyler Technologies, Inc. (NYSE: TYL)</p>	 <p>Prime Line Products Company sale to Great Star Tools USA, Inc.</p>	 <p>AIM Media acquisition of the assets of Brothers Publishing Company, LLC</p>	 <p>West Sands Partners acquisition of Pacific Fertility Centers - LA and affiliates</p>	 <p>Wpromote, LLC acquisition of Growth Pilots, LLC</p>
 <p>Artisan Vehicle Systems, Inc. sale to Sandvik Mining & Construction</p>	 <p>Conduent Incorporated (NYSE: CNDT) sale of select customer care assets and call centers to Skyview Capital</p>	 <p>Intertex, Inc. dba B-Air sale of membership interests to Lasko Operation Holdings, LLC</p>	 <p>Mercury Systems, Inc. acquisition of GEICO Avionics, LLC</p>	 <p>Pacific Rim Capital, Inc. sale of equity interests to Fuyo General Lease Co., Ltd.</p>	 <p>The Oncology Institute of Hope and Innovation sale to Havencrest Healthcare Partners, M33 Growth and ROCA Partners</p>	 <p>Obsidian Entertainment, Inc. sale to Microsoft Corporation</p>	 <p>Latitude Management Real Estate Investors, Inc. sale to Jones Lang LaSalle Co-Investment, Inc.</p>	 <p>Supplier Management Solutions, LLC sale to TRIGO Group</p>
 <p>Cubic Corporation, Inc. (NYSE: CUB) acquisition of Gridsmart Technologies, Inc.</p>	 <p>Rakuten acquisition of First Mile and investment in AltioStar Networks</p>	 <p>Intrepid Investment Bankers, LLC sale to MUFG Union Bank, N.A.</p>	 <p>Sony Pictures Television Inc. joint venture with Chicken Soup for the Soul, Inc.</p>	 <p>Gryphon Investors acquisition of Transportation Insight LLC</p>	 <p>Tracy Holland equity investment in HatchBeauty by Lion Capital</p>	 <p>OneOncology, LLC affiliations with The West Clinic, P.C. and New York Cancer & Blood Specialists</p>	 <p>W.K.S. Restaurant Corporation indirect acquisition of QK Holdings, LLC and subsidiaries</p>	 <p>Alvarado Manufacturing Co., Inc. sale to a subsidiary of dormakaba AG</p>
 <p>Mini Pharmacy sale to AEP Mini Holdco, LLC</p>	 <p>Banner Oak Capital Partners formation of several new funds</p>	 <p>Summit State Bank (NASDAQ: SSBI) sale of subordinated notes</p>	 <p>Guardion Health Sciences Inc. (NASDAQ: GHSI) Initial Public Offering and Secondary Public Offering</p>	 <p>Hoth Therapeutics, Inc. (NASDAQ: HOTH) Initial Public Offering</p>	 <p>Immuron Limited (NASDAQ: IMRN) public offering of securities</p>	 <p>ContraVir Pharmaceuticals, Inc. (NASDAQ: CTRV) multiple public offerings</p>	 <p>Amulet Capital Partners, LP formation of US Digestive Health</p>	 <p>Varsity Healthcare Partners recapitalization and partnership with Professional Emergency Medicine Management and Professional Emergency Physicians Associates</p>
 <p>Workhorse Group, Inc. secured debt investment by affiliates of Marathon Asset Management</p>	 <p>HyreCar Inc. (NASDAQ: HYRE) underwritten public offering of securities</p>	 <p>H.C. Wainwright public offering of AVEO Pharmaceuticals, Inc.'s securities</p>	 <p>Majesco (NASDAQ: MJCO) rights offering for gross proceeds of approximately \$43.5 million</p>	 <p>Cameo Series B Preferred Stock financing</p>	 <p>3 Box Spin-Out from Consensus AG and Preferred Stock Financings</p>	 <p>Team Robot Inc. Series Seed Preferred Stock financing</p>	 <p>VillageMD alliance agreement with Walgreens to operate primary care clinics in Walgreens stores</p>	 <p>Partners Resources LLC sale of its factoring business to Accutrac</p>