SheppardMullin Representative 2011 Transactions PROVIDENCEEQUITY RADNET, inc. LITTLEJOHN & CO. Rizvi Traverse FRS ** Bethenny Frankel and Skinny Girl Cocktails LLC Rizvi Traverse RadNet, Inc. Littleighn & Co. National Technical Northrop Equity Partners going private acquisition of SRA International, Inc. (NYSE: SRX) (Nasdaq: RDNT) Management recapitalizations of Systems, Inc. The FRS exchange offer Nasdaq: NTSC) take private Installed Building Corporation Company, Inc. sale of IT sale of the Skinnygirl® registered with PIPE financing Products and Series E Preferred outsourcing Playboy Enterprises Inc. (NYSE: PLA) the SEC Synventive Molding Stock financing brand to Jim Beam contract for the (co-counsel) Solutions Brands Co County of San Diego CORONADO Global Energy Partners 同海堂密集 mFoundry **W**HERBALIFE. **EFC via**media Nightingale FIRST BANK Viamedia, Inc. Herbalife Ltd. Global Energy Nightingale Energy Finance Tongjitang Chinese mFoundry, Inc. (NYSE: HIF) Coronado First investment by Partners, Inc. Medicines Informatix Company, LLC Lake Capital Corporation reverse triangular Bank Series E sale to Company Secured Partners II LP merger with EnerNOC, Inc take private Convertible Note Preferred Stock merger into iChange Nasdaq GS - ENOC transaction and acquisition of financings financina Embarcadero Bank Network, Inc related financing Medrium, Inc. SPRINGBOAR WEDBUSH CAPITAL PARTNERS Universal Services of METRICTEST **C**endosee everume Service Mesh *****connected Wedbush Capital EndoSee Universal Services Metric Equipment ServiceMesh Inc. Everyme, Inc. SpringBoard Partners. L.P. Connected Corporation of America. Inc. Sales, Inc. investment in Tall Tower LED, LLC acquisition by LinkedIn (LNKD) Series A Preferred Stock dba MetricTest Convertible Note Media, LLC acquisition of financina financing equity financing Security Forces, Inc sale to financing Microlease, Inc. On Dol SYSTEMS DFINE fotobabble adotube LEGEND 3D SECURITY POINT tree. Stockholders of SecurityPoint OnDot Tree.com, Inc. **New Wave** Media Inc. O2 MedTech, Inc. Holdings, Inc. Fotobabble DFine. Inc. Systems, Inc. Legend3D, Inc. (Nasdag: TREE) eries A Convertible secondary sale to Series A d/b/a AdoTube Series B Preferred sale of Series C Preferred Series E-2 and Stock financing and Preferred Stock Stock financing ightLine Healthcare financing Series E-3 Preferred realestate.com sale to concurrent Secured financing Opportunity Stock financings business to Market Exponential Fund, LLC Leader, Inc. Interactive Inc.

Debt financing



investments in

Crystal Solar, Inc. tenKsolar, Inc. and One Roof Energy, Inc

eIQ Energy, Inc.

Series B

mobilecause

MobileCause, Inc.

corporate

reorganization and

Convertible Note

financing



Partners investment in

Fluxion Biosciences

CACI

CACI International,

Inc.

(NYSE: CACI)

acquisition of

Paradigm Holdings

Inc. (OTC: PDHO)

Strawberry

Media, Inc

corporate formation

and financing

wberry Media



sale to are Continuing Care, Inc

Splash

Splash News

sale to

Corbis Images

RAYMOND JAMES®

Raymond James &

Associates, Inc.

as financial advisor

to Quepasa

in merger with mvYearbook.com



La Valencia Hotel sale to Prospect Hospitality LP

La Valencia Hotel



Shareholders of EGO, Inc. sale of preferred shares

TEMPEST

Tempest Telecom

Solutions, LLC

acquisition of

Services, Inc.

eaf Communicatior



Northrop

Grumman Systems

Corporation

Series C financing

of Daylight

Solutions, Inc.

Miami Diver, Inc. merger with Parker Diving Service Inc

Urgent Care sale to OptumHealth Holdings, LLC Everything 🚱 Furniture

Seal Beach Family

Medical Group and

Seal Beach

TMB Baking

TMB Baking

meraer with

5 Keys Baking, Inc.

AllianceCare recapitalization and

and related equity debt financings

AllianceCare

sale to

FAMILY HEALTH CARE

Bio Cybernetics

International

self-tender

offer

DIAGEO

Diageo Chateau

& Estate Wines

Company

sale of

Edna Valley Vinevard

to E&J Gallo Winery

Family Health Care of Long Beach Medical Group, Inc

acquisition of iLoop Mobile, Inc OptumHealth Holdinas, LLC

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HazelTree

HazelTree Fund

Services

Series A Preferred

Stock financing

ACT Litigation Services, Inc.

sale to

The Dolan Company (NYSE: DM)

C Lenco Mobile

Lenco Mobile Inc.



autosplice

Autosplice, Inc.

sale to

JH Whitney Capital

Partners, LLC

tiny Pay.me

TinyPay, Inc.

reorganization

Sanders Industries Si

Sanders Industries

acquisition of

CMI Rubber

Company, Inc.

ntegrated Revenue

Management, Inc.

forward triangular

merger with

Analytix On

Demand, Inc.

NEA.

New Enterprise

. Associates

investments in

thium Technologie:

Stitcher and

Alphonso Labs

Entertainment Group, LLC acquisition of comedy clubs



aquacue"

Aquacue, Inc. Series AA Preferred Stock financing





AFCO and Nextech investment in Tracon Pharmaceuticals

<u>adconion</u>

Adconion Media **Group Limited** financing with Silicon Valley Bank

RELIANCE TRUST

Reliance Trust Company as trustee of the Tobacco Rag Processors, Inc.

ESOP acquisition

Snak 🛶 King

Snak King Corp. acquisition of C.J. Vitner Company

honk

Everything

Furniture Inc.

acquisition by

One Way

Furniture Inc.

TrueCar, Inc

Honk LLC

w Med BioGene Inc.

licensing of LungExpress product to Precision

ADURO BIOTECH

BioTech Series B financino



Nelson Name Plate Company sale to an affiliate of Superior Capital Partners I I (

M



Investments, LLC investment in Ignite Game Technologies Inc



NGEN Partners investment in DIRTT Environmental Solutions Ltd.

abitlucky

A Bit Lucky, Inc. Series A Preferred Stock

AVALON VENTURES

Avalon Ventures investments in MOGL Loyalty SparkPlate, Inc. and Proximal Data, Inc.

HOME LOAN CENTER Home Loan

Center Inc. aka Lending Tree acquisition of SurePoint Lending

NEA. New Enterprise

Associates nvestments in Leyden Energy and Aerohive

CYPHORT Cyphort Inc.

Series Seed Preferred Stock

MADHOUSE Madhouse

Entertainment acquisition of the assets of Madhouse Entertainment, LLC

BLINK INC.

Blink Incorporated Convertible Note financing



O2 MedTech, Inc. Convertible Note and Warrant financing



Kingstone Semiconductor Company

sale to Amtech Systems, Inc.



SunSun Lighting and Daguu Technology Ltd.



Consolidated Precision Products acquisition of . Wollaston Alloys, Inc

OUTCAST Outcast Media

International, Inc usiness combinatio with Nexcast LLC and Captive Media Holdings, LLC

Liz claiborne inc

Liz Claiborne enior Secured Note Offering (California Counsel)

Alpine Meadows MA Ventures, LLC and

Alpine Sierra Ventures, LLC merger of Alpine Meadows Ski Resort with Squaw Valley



Goaii. Inc Series C Preferred Stock financing



CBRE Group, Inc. Global Reorganization Renaming and

Rebranding



Kleiner Perkins Caufield & Byers investment in Alta Devices, Inc.