SheppardMullin

Representative 2013 Transactions

DENCORP

GenCorp Inc.

(NYSF: GY) acquisition of Pratt & Whitney's Rocketdyne business rom United Technologies Corporation (NYSE: UTX) PARAMETRIC SOUND

arametric Sound Corp (NASDAQ: PAMT)

meraer with VTB Holdings, Inc. (Voyetra Turtle Beach)

National Technical Systems, Inc. (NASDAQ: NTSC) sale to Aurora Capital Group

Gigamon, Inc. (GIMO) stockholders in Initial Public

LKQ Corporation offering of 4.75% Senio Notes due 2023

Hecla Mining Company (NYSE: HL) 6.875% Senior Notes due 2021

(NASDAQ: DIOD) acquisition of BCD Semiconductor Manufacturing

Universal Protection Service

Universal Services of **America**

> sale of an equity interest to Partners Group

loan/Depot

IoanDepot.com, LLC

acquisition of the mortgage operations of imortgage.com, Inc.

mFoundry

mFoundry, Inc.

acquisition by Fidelity National Information Services (NYSF: FIS)

Service Mesh.

ServiceMesh acquisition by Computer Sciences Corp (NYSF: CSC)

GNW + EVERGREEN

Offering and follow-on offering

GNW-Evergreen Insurance Services, LLC sale to a subsidiary of Hub International Ltd.

Snap-on Snap-on Incorporated (NYSE: SNA)

acquisition of Challenger Lifts, Inc. and Quality Lifts LLC

TARGETS LUTIONS

TargetSolutions, Inc. sale to RedVector.com, LLC

ATIVITY REL

Relativity Holdings sale of equity to private investors

DOUGLAS STEEL SUPPLY

Douglas Steel Supply Company

sale and leaseback of real property and acquisition of H&R Sales, Inc.

Bison Capital Equity Partners add-on financing of WestStar T.V. Limited

MORLEY BUILDERS

Morley Builders, Inc. purchase and purchase of its common stock

WiserCare

WiserCare, Inc. Series Seed Preferred Stock financing

MILLENNIÚM

Millennium Laboratories, Inc. acquisition of

D Quench, LLC dba DeLeon Tequila

le to a joint venture betwe Diageo PLC (LSE: DGE, NYSE: DEO) and Combs Enterprises, LLC

C R O S S L I N E C A P I T A L

Crossline Capital sale to Stonegate Mortgage Keolis

America, Inc. divestiture of subsidiary to

Transportation

Copperweld Bimetallics LLC acquisition of the assets of the CommScope BiMetals® Holding Company, Inc. (NASDAQ: COMM)

Alibaba Group

Alibaba Group

investments in AutoNavi Holdings Ltd., TutorGroup Holding

SUBSEA SOLUTIONS

Subsea Global Solutions, LLC sale of a controlling interest to

Lariat Partners

Lexington

HEALTHLOOP

HealthLoop, Inc. Preferred Stock

Bison Capital Partners

acquisition of United Urology Centers LLC and its affiliates

EQUATOR

Equator, LLC Altisource Portfolio Solutions SA (NASDAQ: ASPS)

Gyroscope Technologies, Inc. contribution of assets to Pose Marketplace, Inc.

Smoky Ole Smoky Distillery. LLC

equity investment by Centerview Capital

Universal Protection acquisitions of

Thrive Intelligence, Carney Security, Hite Security, The Budd Group, Boyd and Associates, and Sky Sports

MINICLICK

MindClick Global, Inc.

Series Seed Preferred Stock financing

Sanders Industries Si

Sanders Industries

Alloy Die Casting Co. Acquisition Inc. to the acquisition of Gladstone Companies California Art Products Co

quantum

Quantum Spatial acquisition of Watershed Sciences, Inc. MEADE

Sunny Optics acquisition of Meade Instruments Corp (Nasdaq: MEAD)

BRATTON

Technologies, Inc. Series A Preferred Stock

NEWVOICEMEDIA New Voice Media UK

> Limited Preferred Stock financing

NGEN NGEN Partners

investments in Choose Energy, Soraa, Inc., and Solaria

SIGNET

Signet Healthcare Partners investment in Icon Biosciences

Kuai Di Dache (Travice Inc.) acquisition of DaHuangFeng

快

CHM 快的打车

> Lakewood IPA. Inc. acquisition by Tenet California, Inc

Elcelyx Elcelvx

Therapeutics, Inc. spin-off of assets into NaZura BioHealth Inc. shyp

Shyp. Inc. convertible note financing uwanna?

Uwanna, Inc. Series A Preferred Stock financing

Lex Machina

Lex Machina, Inc. Series A Preferred Stock

DJAFCO

JAFCO Life Science Series C Preferred Stock financing of Eagle Pharmaceuticals, Inc

🌌 Trojan

Trojan Battery Company Charlesbank Capital Partners

NEA.

New Enterprise Associates investment in Series A Preferred Shares of Pinetree Group Ltd.

OmniForce

OmniForce acquisition of Pacific Shoreline Marathon, LLC

■■ K2 SourceCode Technology

Holdinas. Inc. purchase of assets from Mint Management Technologies (Pty) Ltd CauseForce®

CauseForce, Inc. e of equity interest to Bregal Partners Western Digital*

Western Digital Corporation (NASDAQ: WDC) acquisition of Veobit, Inc CLESSIDRA Set

Clessidra SGR S.p.A. acquisition of a majority stake in Buccellati Holding Italia S.p.A. (U.S. Counsel)

UQLO 维络城 北京站

Velo International Didatuan Group

DBStudios

DB Studios. Inc. sale to InnerWorkings, Inc. (NASDAQ: IWNK)

GREENLIGHT

Greenlight Financial Services sale to Nationstar Mortgage LLC BACTES 3

Bactes Imaging Solutions, Inc. and Related Regional Entities sale to

Sharecare, Inc

RE RAM BOARD

Mux Industries, Inc. dba Ram Board sale of assets to Garland Industires, Inc.

GROUP EBD Group AG, EBD

Group GmbH and European Business Development Group, Inc. sale to Informa plc (LSE: INF)

pd Proximal Data

Proximal Data, Inc. Series B Preferred Stock financing

RELATIVITY

Fegan Sports

Relativity Sports

mobilecause

MobileCause

Series 1

Preferred Stock

financina

LITTLEJOHN & CO

Littleiohn & Co., LLC equity investment in Gulf Coast Shipyard Group

Universal Protection Universal Protection

Service LLC acquisitions o Allegiance Security Group Protection Plus Security and Summit Security

FOSUNPHARMA **停星医药** Shanghai Fosun

Pharmaceutical (Group) Co., Ltd. Series D Preferred Stock Financing of Saladax Biomedical, Inc.

SDGE

anders Industries Si

Sanders Industries sale of Ultracast, LLC to Armstrona Mold Corporation

PREPLAY /

PrePlay, Inc. Series B Preferred Stock financino

SIGNET

Signet Healthcare **Partners** and Venrock investment in Impopharma Inc

MICRO Micro Focus IP Develop

Limited acquisition of Orbix, Artix and Orbacus Software product lines from **::**ondot Ondot

Series B

Preferred Stock

financing and

follow-on financing

GOLD TIP

Gold Tip, LLC sale to Bushnell Inc.

Cendosee

Series B

Preferred Stock

financing

EndoSee Corporation

Diego Gas & Electric Company

sale of 2 segments of Wireless Communication Spectrum to AT&T Mobility Spectrum LLC

NGEN **NGEN Partners**

repurchase of Greengate Power Company's securities M Shelter

Guaranty Bank sale of Shelter Mortgage CIVC Partners LP McDonnell Investment

Management, LLC (now MIM Liquidation, LLC) sale to Natixis Global Asset Management, L.P.

NGEN

ogress Software Corporation

NGEN Partners advised in connection with IPO of DIRTT Environmental Solutions Ltd. (TSX: DRT)

SEABURY TFX

1 East West Limited Seabury Group LLC

sheppardmullin.com I www.corporatesecuritieslawblog.com