



## The 6<sup>th</sup> ANNUAL INTERNATIONAL M&A ADVISOR AWARDS WINNERS

### I. M&A DEAL OF THE YEAR CATEGORIES

#### **M&A Deal of the Year (Over \$5 Billion)**

SoftBank Acquisition of Sprint Nextel,  
Sprint Nextel Acquisition of Clearwire

Morrison & Foerster LLP  
Bank of America Merrill Lynch  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Deutsche Bank  
Goldman Sachs  
Mizuho Corporate Bank  
Mizuho Securities Ltd.  
Raine  
Skadden, Arps, Slate, Meagher & Flom LLP  
SoftBank  
Sprint Nextel Corp.  
Sumitomo Mitsui Banking Corp.  
UBS Investment Bank

#### **M&A Deal of the Year (Over \$1 Billion to \$5 Billion)**

Acquisition of MacDermid, Inc. by Platform  
Acquisition Holdings Limited

Greenberg Traurig LLP  
Platform Acquisition Holdings Limited

#### **M&A Deal of the Year (Over \$250mm to \$500mm)**

Acquisition of Viterra Agri-Products  
Segment by Agrium

Agrium  
Bennett Jones  
Blakes  
Glencore  
Scotia Capital

#### **M&A Deal of the Year (Over \$100mm to \$250mm)**

Acquisition of Actix International, Ltd. by  
Amdocs, Ltd.

Raymond James & Associates, Inc.  
Actix International, Ltd.  
Amdocs, Ltd.  
Ropes & Gray

**M&A Deal of the Year (Over \$75mm to \$100mm)**

Acquisition of Vitran Supply Chain Inc.'s Supply Chain Operation Division by LEGACY Supply Chain Services, Inc.

Verrill Dana, LLP  
BB&T Capital Markets  
Gowlings Lafleur Henderson LLP  
Intralinks  
KeyBank  
KPMG  
Legacy Supply Chain Services, Inc.  
McMillan, LLP  
PwC  
THL Corporate Finance Inc.  
Vitran Corporation (U.S)  
Vitran Express Canada, Inc. (Canada)

**M&A Deal of the Year (Over \$50mm to \$75mm)**

Sale of AgFeed Industries, Inc to Ningbo Tech Bank (China)

Business Development Asia  
Foley & Lardner LLP  
Mackinac Partners  
AgFeed Industries, Inc.  
Sugar Felsenthal Grais & Hammer LLP  
Elliott Greenleaf  
Gavin/Solmonese  
Foley & Lardner LLP  
Intralinks  
Marcuss Partners  
Ningbo Tech Bank  
Young Conaway Stargatt and Taylor

**M&A Deal of the Year (Over \$25mm to \$50mm)**

Acquisition of Piezotech, LLC by Meggitt, plc.

St Charles Capital, LLC  
FirmEX  
Kaye Scholer LLP  
Meggett-USA, Inc  
Meggitt plc  
Perkins Coie, LLP  
Piezotech, LLC

**M&A Deal of the Year (Between \$10mm and \$25mm)**

Acquisition of Ecronova Polymer GmbH by Michelman, Inc.

Clairfield International  
Ecronova Polymer GmbH  
Michelman, Inc.

## II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR CATEGORIES

### Corporate/Strategic Acquisition of the Year (Over \$5 Billion)

Acquisition of Neiman Marcus Group LTD Inc. by Ares Management LLC and Canada Pension Plan Investment Board for a purchase price of approximately US\$6.0 billion

Torys LLP  
Ares Management LLC  
Cleary Gottlieb Steen & Hamilton LLP  
Credit Suisse AG  
Deutsche Bank  
Latham & Watkins  
Neiman Marcus  
Proskauer Rose  
RBC Capital Markets  
TPG Capital  
Warburg Pincus

### Corporate/Strategic Acquisition of the Year (Over \$1 Billion to \$5 Billion)

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.  
Bank Consortium  
Credit Suisse (USA) Inc.  
Davis+Henderson  
Deloitte  
Deutsche Bank Securities Inc.  
Harland Clarke Corporation  
Intralinks  
KPMG  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Stikeman Elliot LLP

### Corporate/Strategic Acquisition of the Year (Over \$100mm to \$1 Billion)

Sale of Gravure Assets by ASG to Amcor

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings  
Amcor Limited  
Atlas AGI Holdings LLC  
Coöperatief (International)  
Davies Ward Phillips & Vineberg LLP  
PwC

### Corporate/Strategic Acquisition of the Year (Over \$75mm to \$100mm)

Sale of Orthoplastics Ltd. to MedPlast, LLC

Brown Gibbons Lang & Company  
Baird Capital  
Bircham Dyson Bell LLP  
Ernst & Young - TAS Group  
Harwood Private Equity  
Medplast, Inc.  
Winston & Strawn

**Corporate/Strategic Acquisition of the Year (Over \$50mm to \$75mm)**

Acquisition of Burlington Automation Corporation by Lincoln Electric Holdings Company

Corporate Finance Associates  
Burlington Automation Corporation  
Cleaver Crawford  
Lincoln Electric Holdings Company  
McMillan  
PwC  
Taylor Leibow

**Corporate/Strategic Acquisition of the Year (Over \$10mm to \$50mm)**

Acquisition of Globe by Inmarsat

Redwood Capital Group, LLC  
Globe Wireless  
Hogan Lovells US LLP  
Inmarsat plc  
Steptoe & Johnson LLP  
Trinity Advisers

### **III. RESTRUCTURING DEAL OF THE YEAR CATEGORIES**

#### **Restructuring Deal of the Year (Over \$1 Billion)**

Restructuring of US Sukuk

The Blackstone Group  
Dana Gas PJSC

#### **Restructuring Deal of the Year (Under \$1 Billion)**

Chapter 11 Restructuring of Velti plc's US subsidiaries

DLA Piper  
Deloitte CRG  
Jefferies & Co.  
Simpson Thacher & Bartlett LLP

### **IV. DEAL FINANCING OF THE YEAR CATEGORY**

Bridge financing for Wind Works Power Corp. to develop a 105MW wind farm project in the USA

EquityGate Advisors GmbH  
Aquila Renewablesinvest II GmbH & Co.KG  
CMS Hasche Sigle  
Thunder Spirit Wind LLC  
WindCapitalPartners GmbH

### **V. PROFESSIONAL OF THE YEAR CATEGORIES**

#### **M&A Dealmaker of the Year**

Harald Maehrle, Managing Partner, Mummert & Company

#### **Legal Advisor of the Year**

Jackie Liu, Partner, Morrison & Foerster LLP

## **VI. M&A PRODUCT AND SERVICE OF THE YEAR CATEGORIES**

### **Marketing Data, Research and Reporting Services of the Year**

S&P Capital IQ

### **Professional Services of the Year**

Representation and Warranty (R&W) Insurance Solutions - Aon Transaction Solutions (ATS)

### **Information Management Services of the Year**

Merrill DataSite

## **VII. FIRM OF THE YEAR CATEGORIES**

### **Boutique Investment Banking Firm of the Year**

Capstone Partners LLC

### **Law Firm of the Year**

Jones Day

### **Valuation Firm of the Year**

VRC | Valuation Research Corp.

### **PR Firm of the Year**

Sard Verbinnen & Co

### **Investment Bank Firm of the Year**

Greenhill & Co.

## VIII. SECTOR TRANSACTION OF THE YEAR CATEGORIES

### Healthcare/Life Sciences Deal of the Year (Over \$1 Billion)

Acquisition of Aragon Pharmaceuticals by Johnson & Johnson's Ropes & Gray LLP

### Healthcare/Life Sciences Deal of the Year (Under \$1 Billion)

Acquisition of the Electronics Manufacturing Solutions Segment of CTS Corporation by Benchmark Electronics Schulte Roth & Zabel LLP  
Benchmark Electronics Inc.  
CTS Corporation  
Greenhill & Co.  
Joele Frank, Wilkinson Brimmer Katcher  
Jones Day

### Industrial Manufacturing/Distribution Deal of the Year

Acquisition of Voltyre-Prom by RDIF, Titan International and One Equity Partners Russian Direct Investment Fund  
Clifford Chance  
KPMG  
OJSC Cordiant  
RDIF  
White & Case LLC

### Retail Manufacturing/Distribution Deal of the Year

Acquisition of GROHE by LIXIL and Development Bank of Japan Acxit Capital Management

### Financial Services Deal of the Year

Acquisition of Bel Air Investment Advisors by Fierra Capital Silver Lane Advisors LLC  
Bel Air Investment Advisors  
Bingham McCutchen LLP  
Davis Polk & Wardwell LLP  
Fasken Martineau DuMoulin  
Fierra Capital  
GMP Securities

### Professional Services (B-to-B) Deal of the Year

Acquisition of Digital Payment Technologies by T2 Systems Headwaters MB

### **Technology, Media, Telecom Deal of the Year (Over \$100mm)**

Joint Venture between BesTV New Media Co., Ltd. and Microsoft in Inaugural Shanghai Pilot Free Trade Zone Deal	Faegre Baker Daniels LLP BesTV New MediaCo., Ltd. Microsoft Paul, Weiss, Rifkind, Wharton & Garrison
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### **Technology, Media, Telecom Deal of the Year (Under \$100mm)**

Acquisition of JackBe Corporation's by Software AG	Clearsight Advisors, Inc. Cooley LLP Ephraim Abramson & Co. JackBe Corporation Software AG
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### **Energy Deal of the Year**

Sale by Novatek to CNPC (China) of 20% of Yamal LNG (Russia)	Baker Botts L.L.P. CNPC Herbert Smith Freehills Novatek
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### **Industrial Goods and Basic Resources Deal of the Year (Over \$500mm)**

Project Deco/Session - Unbundling and Listing of Sibanye Gold Limited from Gold Fields Limited	Edward Nathan Sonnenbergs, Inc. (ENS) ENS Africa Gold Fields Limited JP Morgan
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### **Industrial Goods and Basic Resources Deal of the Year (Under \$500mm)**

Acquisition of Hoshizaki America by Brazil-based Macom Industria	Redwood Capital Group, LLC Acos Macom Indústria e Comércio, Ltda Excelia Gestão e Negócios Habif Arogeti and Wynne LLP Hoshizaki America, Inc. Peixoto e Cury Advogados Veirano Advogados
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### **Consumer and Retail Products Deal of the Year**

Acquisition of DeLeón Tequila by Diageo & Sean Combs	Creo Capital Advisors Bad Boy Entertainment DeLeón Tequila Diageo Morgan, Lewis & Bockius LLP PwC Sheppard, Mullin, Richter & Hampton LLP The Blue Flame Agency
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### **Consumer Services Deal of the Year**

Sale of RichRelevance Inc. by Avail AB

Headwaters MB  
Avail  
Crowe Clark Whitehill  
Goodwin Procter  
Mannheimer Swartling  
Orrick  
RichRelevance  
Vinge

### **Agriculture Deal of the Year**

Sale of AgFeed Industries, Inc to Ningbo Tech Bank (China)

Business Development Asia  
Foley & Lardner LLP  
Mackinac Partners  
AgFeed Industries, Inc.  
Sugar Felsenthal Grais & Hammer LLP  
Elliott Greenleaf  
Gavin/Solmonese  
Foley & Lardner LLP  
Intralinks  
Marccus Partners  
Ningbo Tech Bank  
Young Conaway Stargatt and Taylor

### **Real Estate Deal of the Year**

Restructuring of Georges Marciano Estate

Pachulski Stang Ziehl & Jones LLP  
Loeb & Loeb LLP  
Blake, Cassels & Graydon LLP  
Crowe Horwath LLP  
Ervin Cohen & Jessup LLP  
Norton Rose Fullbright  
PwC

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