SheppardMullin

Representative 2015 Transactions



le to Oldcastle Building Pericom Semiconductor Envelope a U.S. Corporation and related subsidiary of CRH plc acquisition financing



Nonte Nido Holdings, LLC sale of equity to Levine Leichtman Capital Partners



Novetta Solutions, LLC sale to The Carlyle Group (NASDAQ: CG)

LIONSGATE

Lionsgate Entertainment acquisition of Pilgrim Studios



Sundial Brands strategic partnership with Bain Capital Private Equity



acquisition of Odin Service Automation



Molina Healthcare acquisition of the pehavioral health services segment of Providence Service Corporation



Press Forge Company Castparts Corp

alphabroder alphabroder

acquisition of Bodek

and Rhodes, Inc.

SevenMile

Seven Mile Capital Partners LLC acquisition of Huron Inc. **Teralogics**

TeraLogics, LLC sale to **Cubic Corporation** (NYSE:CUB)



Bison Capital Partners investments in CVE Technology Group, Inc. Lime Energy Co. and Indie Semiconductor



Benchmark Electronics, Inc. (NYSE: BHE) acquisition of SCS Secure Holdings LLC



acquisition by Red Arrow Entertainment Group



Global Eagle Entertainment Inc. acquisitions of MasFlight and NavAero



LendingTree. Inc. (NASDAQ: TREE) public offering of common stock

ZMC Hotels, Inc. sale of hotel portfolio

ENCELL technology

Encell Technologies, Inc. convertible note financings DIAGEO

(NYSE: DEO) sale of its wine business to Treasury Wine Estates

✓ Lex Machina

Lex Machina, Inc. acquisition by RELX US Holdings, Inc.

Gramercy Risk Capital rmation of a joint venture investment vehicle



Entwine LLC and **Entwine AG** acquisition by Extron Electronics

MEDFOCUS

Medfocus Radiology Network sale to One Call Care Management



Samsung Venture **Investment Corporation** investments in nuTonomy, Jukin Media, and Filament



Relativity Media, LLC Joint Venture with B4U and sale of television division



First Foundation Initial Public Offering



Innovational Funding Holdings, Inc. convertible note financing Marina Del Rey Hospital

larina Del Rey Hospital sale to Cedars-Sinai Health System

Estate ASSIST

Estate Assist, Inc. sale to DocuSign

ypeople power

People Power Company Series B preferred financing ₩WENCOR GROUP

Wencor, LLC acquisition of Silver Fox Services, Inc.



Saffron Technology, Inc. merger with Intel Corporation



Skalli Corporation dba St. Supéry Estate Vineyards and Winery cquisition by Chanel, Inc



Hello Giggles, Inc. merger with a wholly-owned subsidiary of Time. Inc.

NEA.

Associates LP investment in Goop ternational Holdings Inc

Northwest Tucson Emergency Physicians, PC

Northwest Tucson Emergency Physicians acquisition by EmCare



Temple Turmeric, Inc. Series A convertible note financing

Delta Medical Foundation

U.S. Counsel

HEALTHLOOP

HealthLoop, Inc. preferred equity financing



acquisition of The First

String Healthcare. Inc.



of Storelli Sports

West Star Mortgage, Inc.

WestStar Mortgage, Inc. sale to JG Wentworth Company (NYSE: JGW)

Synthicity

Synthicity, LLC sale of assets to Autodesk, Inc.

Banijay Group acquisition of a controlling interest in Stephen David Entertainment

FEDERAL

Federal Resources Walz Group, LLC everse triangular merger **Supply Company MBO** and sale of minority with LenderLive Services, LLC interest to Alaris USA Inc



Marketing Software Company, LLC sale of equity to Valid USA, Inc



Nanomedical Diagnostics, Inc. Series A financing



investments in HvTrust. Zanbato, Bat Blue

E&J. Gallo Winery

acquisition of the assets of J Vinevards and Winery

J. E. DeWitt, Inc. asset sale to Southern Counties Oil Co.

SIGNET

Healthcare Partners follow-on offering of Pfenex Inc

FOSUNPHARMA

复星医药

Stearns[®]

Stearns Holding, LLC Wencor, LLC sale of a majority stake acquisition of PHS/MWA to Blackstone

₩ENCOR GROUP



Machinima, Inc. bridge note financing



CELERITY PARTNERS

Celerity Partners

int venture investment in

360 PT Management, LLC

and related debt financing

Mobile Motion, LLC sale of membership interests



U.S. securities counsel

Ad Exchange

Group, LLC

redemption of members'

equity interests

Holdings, Inc. sale of Series C preferred stock

Systems, Inc. sale of assets to Avtex Solutions, LLC

Digital Voice

Fosun Pharmaceutical Development Co., Ltd. investment in Sovereign Medical Services, Inc.

EXCEL & Excel Anesthesia

Iron Data

SONDATA

Solutions, LLC

acquisition of

MicroPact. Inc



MOBILE MOTION, INC.



Party Ventures sale of World Poker Tour business to Ourgame U.S. Counsel

ThreatSTOP. Inc. Series B preferred stock financing

Threat STOP

ottsdale mergency Associates The Valley Lead FR Scottsdale Emergency Associates, Ltd. acquisition by affiliates

of EmCare/Envision Healthcare



US Anesthesia Partners

DJO Global, Inc. cquisition of assets from Zimmer Biomet Holdings Inc

Universal Protection Service **Protection Service** sale of equity to Warburg

Pincus and purchase of

Guardsmark, LLC

SOUTH DENVER

Freight Systems, Inc.

Recapitalization

Anesthesiologists, P.C. partnership with U.S. Anesthesia Partners

少Caltius l **Caltius Partners**

cquisition of World Class

Technology Corporation

FOSUN复星 Fosun Industrial

Co., Ltd. investment in Ameriaen Pharmaceuticals Ltd. and Genefirst Limited



Exchange LLC sale of equity interests to PE Acquisition, Inc.



reverse triangular merger with Collaborative Care Holdings, LLC

celigo

Series A preferred stock financing



Nipro Corporation Infraredx, Inc.



acquisition of MOAB Oil. Inc.