SheppardMullin

Representative 2016 Transactions



Corporation

(NASDAQ:MNST)

\$550 million acquisition of L-3 Communication Corporation's NSS

CACI



Independence Tube Machinima, Inc. Corporation sale to Warner Bros sale of stock to Nucor Entertainment Inc. Corporation



Electro Rent Corporation (NASDAQ: ELRC) sale to Platinum Equity



Shultz Steel Company sale to Precision Castparts Corp., a division of Berkshire Hathaway Inc.



Corporation (NASDAQ:GYMB) sale of its Play and Music Business to Zeavion Holding



(NYSE:LYV) acquisition of a majority interest in GreenLight Media and Marketing, LLC

loan pepot

IoanDepot (NYSE:LDI) acquisitions of Closing USA and American Coast Title



Business

EBuys, Inc. (d/b/a ShoeMetro) sale to DSW Inc. (NYSE: DSW)



Relativity Media bankruptcy sale of its TV division and assets to nchorage Capital Group Luxor Capital Group and Falcon Investment Advisors



Spencer Forrest, Inc. **Pinnacle Treatment Centers** (d/b/a Toppik) sale to Church & Dwight Co., Inc sale to Linden Capital Partners



(LON: TLPR) acquisition of Creditex' US hybrid voice brokerage business from Intercontinental Exchange (NYSE: ICE)



Dacor Holdings, Inc. sale of stock to Samsung Electronics America, Inc



Capital Partners acquisitions of Molecular Products Group and the Defense and Security business of iRobot Corp.



Universal Protection Service, LLC acquisition of FJC Security Services. Inc



On-Line Administrators, Inc. d/b/a Peak Performance sale to CIP Revolution Holdings, Inc.



Blue Wolf Capital Fund III, L.P. acquisition of National Home Health Care Corp



United Therapies Holding, LLC sale of subsidiary UTH Holdco, LLC to HealthTronics. Inc



WestStar Mortgage, Inc. sale of equity interests to the J.G. Wentworth Company



(portfolio company of Littlejohn & Co.) acquisition of Creative Touch Interiors, Inc. from HD Supply. Inc

888EXTRAMONEY.COM

888extramoney.com LLC (d/b/a ExtraMeasures)

HIGH CHEM High Chem Specialties. A. de C.V. and High Chem

Services, S.A. de C.V.

ale to GTM Holdings, S.A.



sale of global Erwin business to Parallax Capital Fund



LendingTree acquisition of Simpletuition.com business of SimpleTuition, Inc.



REM Optical Company, Inc. sale to a subsidiary of De Rigo Vision S.p.A



Renegade 83 sale of a controlling interest to Entertainment One



Blackwood Seven A/S acquisition of Two Nil, LLC TANG Media Partners

sale of assets to Global

Incentive Solutions

Tang Media Partners acquisition of a majority interest in IM Global

→ POLARIS

Polaris Alpha Holdings, LLC acquisition of Proteus Technologies, LLC



CutisCare LLC acquisition of OxyHeal Health Group, Inc. and OxvHeal University, Inc.



Reviews, Inc.

sale to a subsidiary of

ExamWorks Group, Inc.

(NYSE: EXAM)

Laboratories, Inc. ioint venture including xclusive license from JSK Imports Ltd



Holdings, LLC sale to Seidler Equity Partners



United Flexible, Inc. purchase of Scotia quisition Co. and Scotia Real Estate LLC



Mission Technologies sale to One Stop Systems



Cloud Networks sale to LeTV Sports Culture Develop (Beijing) Co.. Ltd



StandardVision, LLC sale of a promissory note to Steamboat Portfolio Trust LLC



National Purchasing Corporation (d/b/a HPSI) sale to Aramark



Group, Inc. sale to an affiliate of AltaMed Health Services Corporation

Omnicare Medical



Koushan Azad sale of Familia Dental to The Halifax Group



Shipsurance Insurance Services, Inc. sale to Assurant Services, LLC



sale of Cloud Service Management business to ServiceAide



sale of stock to Pineworld Capital Limited an affiliate of Huapont Life Sciences



Verday International, LLC joint venture including exclusive license and nurchase ontion



R. W. Lyall & Co. sale to Burndy LLC, a subsidiary of Hubbell Incorporated

WPROMOTE

Wpromote, LLC acquisition of the assets of Standing Dog, LLC



Prophet Capital acquisition of Propel Financial



TechFlow, Inc. transfer of all outstanding stock to an Employee Stock Ownership Plan



MoneyLion Inc. Series A financing



Amzek Health Investors, LLC investment in Inspire Medical Systems, Inc



Riordan, Lewis & Haden investment in Utegration, LLC



Nanomedical Diagnostics, Inc. convertible bridge note financing



Immersion Vrelia, Inc. common stock seed



Elemental Path. Inc. series seed financing



note financing



🙏 AUGMATE

Augmate, Inc.

a fishfishme



MAVEN

Maven Clinic Co.

series seed preferred

stock financing

investment in Lemonade. Cape Analytics, Embroker and Loop Labs

ComplyGlobal

ComplyGlobal

series seed financing



Storm Ventures vestments in CareSkore, Lexigram and Gather Technologies

Vestorly

Vestorly, Inc.

Series A preferred stock

financing



New Enterprise Associates investment in Tamara Mellon



Black Diamond Ventures investment in LiquidSpace

/sway ventures

Sway Ventures investments in Evrythng Ltd. and 3Discovered



investments in Bitfinder Filament and Idibon



FishFishMe, Inc.

series of SAFE

(convertible equity)

financings

ScoreStream



BLACK DIAMOND Black Diamond Ventures



Thrive Capital



Company, LLC (a subsidiary of First Solar) follow-on investment in Powerhive, Inc

Titan HST



investments in Mast, nuTonomy and Sila Nanotech

TicketSocket, Inc.

series seed financing

TICKETSOCKET



ONE PAPER LANE



investments in Berkeley Lights and SV Tool

numerous investments





investment in FinFit Holding Co LLC



convertible debt financing

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