## **SheppardMullin**

## **Representative 2022 Mergers and Acquisitions**



**Beaumont Juice** dba Perricone Farms and United Juice sale of equity to Trivest Partners

) Bigtincan"

Bigtincan Holdings Limited (ASX:BTH) acquisition of SalesDirector.ai.. Inc **UTEGRATION** 

**Utegration LLC** sale to Cognizant Technology Solutions Corp. (Nasdaq: CTSH)

ALLIEDUNIVERSAL

Allied Universal acquisition of Elite Tactical Security Solutions, LLC

psg) PSG Global Solutions

RENEGADE

kaycha

Kaycha TN. LLC asset sale to Certified Labs Tennessee LLC

**spotter** 

Spotter, Inc. Series D Preferred Stock financing, led by SoftBank Vision Fund 2

Silver Health Care sale of non-clinical assets to RiseHealth

THOMSON REUTERS

Thomson Reuters Corp. sale of Compliance Learning, Checkpoint Learning and West LegalEdCenter to Leeds **Equity Partners** 

JONDO

acquisition by Circle Graphics, a portfolio company of H.I.G. Capital

FORGED SOLUTIONS

**PSG Global** Forged Solutions Solutions, LLC Group, Inc. equity sale to acquisition of Telepeformance (Paris: TEP) Steel Industries Inc.

WPROMOTE

Wpromote strategic investment from private equity firm ZMC

**TORO**Aire

Toro-Aire, Inc. and its sister companies sale of assets to DMG Corporation

**SIA**PARTNERS

Sia Partners acquisition of Latham BioPharm Group

Insurance Services acquisition of the assets of B Wood Insurance Agency Inc.

ALLIEDUNIVERSAL

Allied Universal acquisition of Action Staffing Services, LLC

SONY

Sony Pictures

Entertainment, Inc.

acquisition of Industrial

Media Parent, LLC

Vision

Midwest Vision Renegade Entertainment Partners, LLC sale of minority acquisition of Southwest shareholders' equity to Eve Clinic, PLLC Earl Street Capital

MED

acquisition of assets of

UrgentCare3D Inc.

UrgentMED

All Star Glass, Inc. equity sale to Driven Brands

Holdings Inc.

**ALLSTAR GLASS** 

VISIO N American Vision Partners acquisition of assets of Warren H. Victor, M.D.,

P.C. dba Victor Evecare

QUIXOTE

**Quixote Studios** equity sale to Hudson Pacific Properties (NYSE: HPP)

BELLAMI

Bellami Hair sale to

Beauty Industry Group

(BIG)

Mawson 🗼

**Opal Fuels LLC** (portfolio company of Fortistar) De-Spac

transaction with Arclight

OPAL FUELS

FISHAWACK

Save Mart Fishawack Health

Save Mart LITTLEJOHN & CO.

Supermarkets sale to Kingswood Capital Management LP

Littlejohn & Co., LLC acquisition of Solterra Recycling Solutions by Interstate Waste Services

trico bancshares

TriCo Bancshares merger with

pearl

Mawson Infrastructure Group Inc. (NASDAQ: Pearl Health, LP MIGI) \$100 million at sale of 50% to FFL Partners, LLC the Market Offering

**AMN** 

AMN Healthcare, Inc. acquisition of membership interests of Connetics

**ADRIZER** 

acquisition of

. Avalere Health

AdRizer LLC acquisition by Vinco Ventures, Inc

acquisition of dba Gem sale to Blockdaemon Inc. Title21 Software

ArchiMed

**1000** 

Valley Republic Bancorp

Stroco Manufacturing, Inc. Novaria Group

VANGUARD ELECTRONICS

Vanguard

Electronics, LLC

sale of equity to

INRCORE LLC

Mawson Infrastructure Group, Inc. (NASDAQ: MIGI) sale of its Georgia bitcoin mining facility

Mawson

COMPREHENSIVE SPINE & SPORTS CENTER CSSC rollover equity sale to Integrated Pain

combined cash and Management (a portfolio company of Silver Oak Services Partners)

6 SENTINEL

Sentinel Advantage acquisition of Omnilink from Sierra Wireless

**SIA**PARTNERS

SPA SYSTEMS PLANNING AND ANALYSIS, INC.

Systems **Planning Analysis** acquisition of the ORCA division of Metron

MAJESCO

ArchiMed

Majesco Canada Ltd. acquisition of Global IQX, Inc.

SIGNET

Signet **Healthcare Partners** equity investment in Laxai Life Sciences

FIRMAMENT

Firmament platform acquisition of Panacea Healthcare Solutions

ALHEDUNIVERSAL

Allied Universal acquisition of American Security of Greenville

**Hill**stream BIOPHARMA Hillstream

BioPharma, Inc. Sia Partners stock acquisition of (Nasdag: HILS) Initial Addison Design Company SIGNET

Signet Healthcare **Partners** investment in Juno Pharmaceuticals Corp. HOTH THERAPEUTICS

Hoth Therapeutics, Inc.

(Nasdag: HOTH)

\$7 million underwritten

public offering

Mawson

Mawson Infrastructure Group Inc. (NASDAQ:MIGI) \$6.4 million registered

direct offering

ALHEDUNIVERSAL'

Allied Universal acquisition of Action Staffing Services, LLC and IPSA

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**Treatment Technologies** & Insights, Inc. Series Seed financing round

Del Richardson & Associates, Inc. sale to Greenwood

TRP Infrastructure Services acquisition of Danton

Mawson

Group Inc.

convertible promissory

Mawson Infrastructure

sale of assets to

The Travelers Companies, Inc. (NYSE: TRV) note offering Seneca LLC Hydroblasting



**Bigtincan Holdings** Limited (ASX:BTH) acquisition of StorySlab, Inc.



OKYO Pharma Ltd. \$2.5 million public offering



**Allied Universal** acquisition of Star Protection Agency, LLC and Jan-Guard



ALT Sports Data, Inc. funding round



COPF Health Solutions \$7.5 million



Advent MSO, LLC acquisition of Far Institutes, LLC, dba MN Ear & Sinus Center



CrossingBridge merger with Enterprise Diversified, Inc.