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Mr. Lawler is a Financial Advisor in Bernstein Global Wealth Management's Los Angeles office. He advises high-net-worth individuals, family offices and foundations regarding investment strategies and, in conjunction with Bernstein's in-house investment research and planning group, works closely with clients and their professional advisors on a wide range of investment matters, including tax and estate planning, concentrated stock positions and the sale of privately held businesses. Prior to joining Bernstein, Mr. Lawler was a Principal at Nogales Investors, a private equity investment firm. Before Nogales Investors, he sourced and led the execution of merger & acquisition and capital raising transactions, first as an Associate at Credit Suisse First Boston and then at Sutro & Co., where he advised publicly traded and privately held companies, and later as a Director at Greif & Co., where he worked with middle-market companies.

Mr. Lawler earned a BS in industrial engineering from Stanford University and an MBA from the Anderson School of Management at the University of California, Los Angeles.