SheppardMullin

Representative 2020 Mergers and Acquisitions



Majesco

(NASDAQ: MJCO)

\$730 million acquisition

by Thoma Bravo

AMN Healthcare

\$475 million acquisition of Stratus Video



Rakuten

sale of the equity securities of OverDrive Holdings, Inc.



CACI

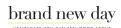
Products Company

equity purchase of Ascent Vision Technologies, LLC



Arlington

Capital Partners acquisition of J&J Maintenance, Inc.



Universal Care sale to Bright Health



New Wellness Buyer, Inc.

acquisition of Jarrow Formulas and Jarrow Industries



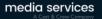
K2 Software, Inc. acquisition by

Nintex USA, Inc



ICM Partners

acquisition of Stellar Group and launch of ICM Stellar Sports Division



Oberman, Tivoli & Pickert Inc.

dba Media Services sale to Cast & Crew



American Paper & Plastics and **Carryout Bags**

sale to Imperial Bag



Majority shareholders

of NeuroBo Pharmaceuticals,

Inc. (Nasdag: NRBO) reverse merger and Nasdaq listing

PACIFIC PISTON RING COMPANY, INC.

Pacific Piston Ring, Co., Inc.

sale to Loar Group, Inc.



Electronic Transaction Consultants Corp.

sale to Align Capital Partners



For The Record

Acquisition of FTR Group Pty Ltd

bv Bison Capital Partners



Circuit Services, LLC

(d/b/a Career Technologies) sale to Fralock Buyer LLC



TP ICAP

acquisition of Louis Capital Markets and MidCap Partners



Molina Healthcare, Inc.

acquisition of certain assets of YourCare Health Plan, Inc.



Bond Manufacturing Co. Inc.

sale of certain product lines to Orbit Irrigation, a portfolio company of Platinum Equity



Histogen Inc.

merger with Conatus Pharmaceuticals Inc.

QUARTZevents

Quartz Holdings, LLC

acquisition by Clarion Events Group US Inc.

TINY HORSE

Tiny Horse, LLC

acquisition by Whistle Sports, Inc.



Fishawack

acquisition of Skysis



ICM Partners

acquisition of Primary Talent International

-ONCOCYTE®

OncoCyte acquisition of Insight Genetics

GREG LANSKY

Greg Lansky

sale of membership interests in General Media Systems, LLC to Laietana Holdings, LLC

EXCIVITY.

AEgis Technologies acquisition of Excivity, Inc.

ALLIEDUNIVERSAL

Allied Universal

acquisition of Phoenix Systems & Service, Inc.

MAJESCO

Majesco acquisition of Inspro Technologies Corporation



Broder Bros., Co.

acquisition of Golden State T's. LLC

Behavior and Development Center

Behavior and Development Center, LLC

sale to Center for Social Dynamics, LLC

Astra Capital Management

acquisition of the assets of Metro Data Center LLC

ARDIAN

Ardian

acquisition of Acousti Engineering of Florida

Avant Diagnostics

asset sale to OncBioMune Pharmaceuticals (OTC: OBMP)

ALLIEDUNIVERSAL

Allied Universal

acquisition of Service Works, Inc.

ASTRA

Astra Capital Management

acquisition of ClearSky Technologies, Inc

WPROMOTE

Wpromote, LLC

acquisition of Metric Digital LLC

ASTRA

Astra Capital Management

equity investment in DartPoints Holdings

VISION

American Vision Partners Corporation

acquisition of Stuart Adams, O.D. PC

UTEGRATION

Utegration, LLC acquisition of HPC Heck & Partner Consulting, LLC (d/b/a HPC America)



Advantage Wound Care

acquisition of Orange County Wound and Hyperbaric



AEgis Technologies

acquisition of E Mergent RC



Diestel Turkey Ranch

acquisition of the Willie Bird Turkeys brand



Penonome, S.A.R.L sale of a 55 MW operating wind facility in Panama



OCGP LLC

buyout of its original

investors, L&L CM

Capital LLC

LAKIN TIRE

Lakin Tire West, LLC and Lakin Tire East Inc. sale to an affiliate of The Carlyle Group



Unix Packaging and Western Group Packaging leveraged recapitalization



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merger with CrowdVision Ltd.

