

SheppardMullin

Representative 2020 Mergers and Acquisitions

 <p>Majesco (NASDAQ: MJCO) \$730 million acquisition by Thoma Bravo</p>	 <p>AMN Healthcare \$475 million acquisition of Stratus Video</p>	 <p>Rakuten sale of the equity securities of OverDrive Holdings, Inc.</p>	 <p>CACI Products Company equity purchase of Ascent Vision Technologies, LLC</p>	 <p>Arlington Capital Partners acquisition of J&J Maintenance, Inc.</p>	 <p>Universal Care sale to Bright Health</p>
 <p>New Wellness Buyer, Inc. acquisition of Jarrow Formulas and Jarrow Industries</p>	 <p>K2 Software, Inc. acquisition by Nintex USA, Inc.</p>	 <p>ICM Partners acquisition of Stellar Group and launch of ICM Stellar Sports Division</p>	 <p>Oberman, Tivoli & Pickert Inc. dba Media Services sale to Cast & Crew</p>	 <p>American Paper & Plastics and Carryout Bags sale to Imperial Bag</p>	 <p>Majority shareholders of NeuroBo Pharmaceuticals, Inc. (Nasdaq: NRBO) reverse merger and Nasdaq listing</p>
 <p>Pacific Piston Ring, Co., Inc. sale to Loar Group, Inc.</p>	 <p>Electronic Transaction Consultants Corp. sale to Align Capital Partners</p>	 <p>For The Record Acquisition of FTR Group Pty Ltd by Bison Capital Partners</p>	 <p>Circuit Services, LLC (d/b/a Career Technologies) sale to Fralock Buyer LLC</p>	 <p>TP ICAP acquisition of Louis Capital Markets and MidCap Partners</p>	 <p>Molina Healthcare, Inc. acquisition of certain assets of YourCare Health Plan, Inc.</p>
 <p>Bond Manufacturing Co. Inc. sale of certain product lines to Orbit Irrigation, a portfolio company of Platinum Equity</p>	 <p>Histogen Inc. merger with Conatus Pharmaceuticals Inc.</p>	 <p>Quartz Holdings, LLC acquisition by Clarion Events Group US Inc.</p>	 <p>Tiny Horse, LLC acquisition by Whistle Sports, Inc.</p>	 <p>Fishawack acquisition of Skysis</p>	 <p>ICM Partners acquisition of Primary Talent International</p>
 <p>OncoCyte acquisition of Insight Genetics</p>	<p>GREG LANSKY sale of membership interests in General Media Systems, LLC to Laietana Holdings, LLC</p>	 <p>Aegis Technologies acquisition of Excivity, Inc.</p>	 <p>Allied Universal acquisition of Phoenix Systems & Service, Inc.</p>	 <p>Majesco acquisition of Inspro Technologies Corporation</p>	 <p>Broder Bros., Co. acquisition of Golden State T's, LLC</p>
<p>Behavior and Development Center</p> <p>Behavior and Development Center, LLC sale to Center for Social Dynamics, LLC</p>	 <p>Astra Capital Management acquisition of the assets of Metro Data Center LLC</p>	 <p>Ardian acquisition of Acousti Engineering of Florida</p>	 <p>Avant Diagnostics asset sale to OncBioMune Pharmaceuticals (OTC: OBMP)</p>	 <p>Allied Universal acquisition of Service Works, Inc.</p>	 <p>Astra Capital Management acquisition of ClearSky Technologies, Inc.</p>
 <p>Wpromote, LLC acquisition of Metric Digital LLC</p>	 <p>Astra Capital Management equity investment in DartPoints Holdings</p>	 <p>American Vision Partners Corporation acquisition of Stuart Adams, O.D. PC</p>	 <p>Utegration, LLC acquisition of HPC Heck & Partner Consulting, LLC (d/b/a HPC America)</p>	 <p>Advantage Wound Care acquisition of Orange County Wound and Hyperbaric</p>	 <p>AEgis Technologies acquisition of E Mergent RC</p>
 <p>Diestel Turkey Ranch acquisition of the Willie Bird Turkeys brand</p>	 <p>Goldwind International Penonome, S.A.R.L sale of a 55 MW operating wind facility in Panama</p>	 <p>OCGP LLC buyout of its original investors, L&L CM Capital LLC</p>	 <p>Lakin Tire West, LLC and Lakin Tire East Inc. sale to an affiliate of The Carlyle Group</p>	 <p>Unix Packaging and Western Group Packaging leveraged recapitalization</p>	 <p>inside merger with CrowdVision Ltd.</p>