



## → Nancy Baldwin Reimann

### Partner

333 South Hope Street  
Forty-Third Floor  
Los Angeles, CA 90071

T: +1.213.617.4145

F: +1.213.620.1398

nreimann@sheppardmullin.com

Nancy Baldwin Reimann is a partner in the Tax and Estate Planning Practice Group in the firm's Los Angeles office.

### Areas of Practice

Nancy's practice encompasses estate planning, probate and trust administration, and fiduciary litigation. She creates plans for the transmission of individual wealth, including ways to minimize gift, estate and generation-skipping taxes on the transfer of closely-held business interests and other family assets. Nancy also advises fiduciaries regarding the administration of trusts and estates, and represents clients in trust and estate litigation, as well as estate tax audits. A unique area of her practice involves counseling lenders on making and enforcing loans and other credit accommodations (security interests, guarantees) that involve deceased obligors or trusts.

### Honors

Best Lawyer in America, Litigation - Trust & Estates Litigation and Trusts and Estates, *Best Lawyers*, 2018-2022

Private Wealth Law – Southern California, *Chambers High Net Worth*, 2019-2021

Top Rated Litigator, Legal Leaders, 2019

Wall Street Journal, Best Lawyers in Southern California, 2018

Fellow, American College of Trust and Estate Counsel

### Articles

- Possible Changes to Estate and Gift Tax Law  
09.22.2021
- Be Wary When You're Transacting With Trusts In California  
*Los Angeles Daily Journal*, 02.10.2015
- Editor-In-Chief, State Bar Trusts and Estates Quarterly

### Corporate & Securities Law Blog Posts

- "Estate Planning In Turbulent Times," March 26, 2020

## Books

Non-Probate Transfers (Chapter 2), California Decedent Estate Practice, CEB, 2009-2020 updates  
01.2020

## Speaking Engagements

Fundamentals of Trusts and Estates Practice II: Introduction to Probate Administration, November 2014

Los Angeles County Bar Association - Trust & Estates Section - Portability Planning, March 2013

USC Tax Institute 2014, The Reality of Portability

Lecturer on estate planning and taxation topics

## Memberships

Member, Executive Committee, Estate Planning, Trust & Probate Section, California Bar Association, 2013-2019

Chair, Trusts and Estates Section of the Los Angeles County Bar Association, 2005-2006

Member, Trusts and Estates Section of the Los Angeles County Bar Association

Vice Chair, CCLA

Member, Endowment Committee, El Segundo Ed! Foundation

Board Secretary, Della Martin Foundation

## Practices

Estate Planning and Wealth Transfer

Litigation

Private Wealth and Fiduciary Litigation

Private Wealth and Fiduciary Litigation

Private Wealth Services

Tax

## Industries

Nonprofit

## Education

J.D., University of California, Los Angeles, 1983

B.S., Santa Clara University, 1980, *magna cum laude*

## Admissions

California

U.S. Tax Court

U.S. District Court for the Southern District of California