



## → Cedric A. Powell

### Partner

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Cedric Powell is a partner in the Corporate Practice Group in the firm's Washington, D.C. office.

### Areas of Practice

Cedric practices in the areas of corporate law and mergers and acquisitions. He represents private and public companies and private equity firms and their portfolio companies in corporate and transactional matters, including mergers and acquisitions, joint ventures and securities offerings. He has extensive expertise in acquisition transactions on behalf of private equity firms and other buy-out sponsors, as well as firms in the aerospace and defense, government services, national security, technology, manufacturing, consumer packaged goods, retail, transportation and healthcare industries.

### Honors

Minority Corporate Counsel Association (MCCA), Rising Star, 2021

Washington, D.C. Rising Star, *Super Lawyers*, 2019

### Experience

#### Representative Transactions:

- Represented Arlington Capital Partners in its acquisition of Management, Research and Consulting, LLC, an international provider of consulting services government, national security and defense entities.
- Represented Arlington Capital Partners in its acquisition of TRP Infrastructure Services, a leading provider of safety-critical and highly regulated roadway marking and traffic control solutions primarily to state and local government end-customers, whom it serves either directly or through general contractors.
- Represented Arlington Capital Partners in connection with its acquisition of Triumph Group, Inc.'s (NYSE: TGI) composites business and three aerostructure fabrication facilities (including one in Rayong, Thailand) providing large, complex structural components and assemblies such as fuselages, wings, flight control surfaces, and engine nacelles.
- Represented GESD Capital Partners in the sale of its portfolio company, Milton's Holding Corporation, a manufacturer of custom baked goods (including gluten-free crackers and pizza crust)
- Represented Provepharm Life Solutions (a pharmaceutical company headquartered in France) in connection with its acquisition of Apollo Pharmaceuticals USA, a company specializing in the commercialization of sterile injectable products for hospital use.

- Represented Blue Halo (f/k/a Aegis Technologies), a portfolio company of Arlington Capital and leading provider of advanced engineering solutions and technology to the national security community, in connection with its acquisition of Applied Technology Associates, a leader in space superiority and directed energy; missile defense and C4ISR; and cyber and intelligence.
- Represented CACI International Inc (NYSE: CACI) in connection with its acquisition of Ascent Vision Technologies, LLC (AVT), a leading provider of technology and solutions that support multi-domain intelligence, surveillance, and reconnaissance (ISR), unmanned aircraft system (UAS), air defense, and counter-unmanned aircraft system (c-UAS) operations.
- Representing Arlington Capital Partners in its acquisition of the composites business in Milledgeville, Georgia and Rayong, Thailand from Triumph Group, Inc. (NYSE: TGI).
- Represented Aegis Technologies Group Inc. (a portfolio company of Arlington Capital Partners) in connection with its acquisition of Excivity Inc
- Represented Precision Medicine Group in connection with its acquisition of Karma Technology Holding LLC, a leading provider of electronic health records management services.
- Represented Oncocyte Corporation in connection with its acquisition of Insight Genetics, Inc., a leading molecular diagnostics company.
- Represented Arlington Capital Partners in connection with its acquisition from Arconic of Firth Rixson Forgings Limited (now known as Forged Solutions Group), a leading provider of complex closed die forgings and forged discs and proprietary forward-and-backward produced shafts and cylinders for OEM and aerospace and defense engine customers.
- Represented Arlington Capital Partners in connection with its acquisition of AEGIS Technologies, a leading provider of advanced engineering and technology expertise to customers in the National Security community.
- Represented Flokk AS, in connection with its acquisition of 9to5 Seating, LLC, a leading manufacturer of ergonomic office seating.
- Represented Precision Medicine Group in connection with the acquisition of GLAS, a leader in biospecimen solutions and tissue-based samples.
- Represented Endeavor Robotics Holdings, Inc., a developer of battle-tested, tactical unmanned ground vehicles and a portfolio company of Arlington Capital Partners, in connection with its sale to FLIR Systems, Inc. (NASDAQ: FLIR) for approximately \$385 million.
- Represented United Flexible, Inc., a portfolio company of Arlington Capital Partners, in connection with its sale to UK-based Smiths Group for \$345 million.
- Represented Gryphon Investors and its portfolio company Transportation Insight in connection with its acquisition of Nolan Transportation Group (NTG), one of the largest and fastest-growing non-asset freight brokerages in the U.S.
- Represented Riordan Lewis & Haden (RLH) and its portfolio company, Illuminate Holdings, LLC, in connection with the acquisition of an analytics and cybersecurity business serving the intelligence and defense communities.
- Represented Gryphon Investors in connection with a majority investment in Transportation Insight LLC, a provider of enterprise logistics and transportation brokerage services.

- Represented Precision Medicine Group in connection with its acquisition of Ethos Communications, Inc.
- Represented an affiliate of Toyota Motor Corporation (NYSE: ADR) in connection with various commercial transactions involving providers of connected vehicle technologies.
- Represented Queensbridge Venture Partners, LLC in connection with the divestiture of its general partner interest in Queensbridge Fund I, a venture capital fund, to an affiliate of Cherry Tree Investments.
- Represented Belgacom International Carrier Services, S.A., a global provider of international wholesale connectivity and interoperability services based in Belgium, in connection with its acquisition of TeleSign Holdings, Inc., a communications platform as a service (CPaaS) company.
- Represented an affiliate of CBRE Group Inc. (NYSE: CBG) in connection with an asset acquisition and joint venture transaction involving StreetSense, a Washington, D.C.-based real estate brokerage and design firm.
- Represented TP ICAP in connection with the acquisition of Revelation Holdings, Inc. and its subsidiaries SCS Commodities and SCS OTC, an independent energy and commodities broker based in the U.S.
- Represented Gryphon Investors, a private equity firm, in connection with its acquisition of Potter Electric Signal Company LLC, a provider of products for the fire safety industry.
- Represented Arlington Capital Partners, a private equity firm, in connection with the acquisition of Tex-Tech Industries, Inc., a manufacturer of specialty high performance materials serving the aerospace, defense, industrial industries and select sporting applications.
- Represented Polaris Alpha, a portfolio company of Arlington Capital Partners, in connection with its acquisition of Solidyn Solutions, LLC, a provider of satellite mission management, command and control systems, virtualization and cloud computing and large-scale data processing systems to defense and intelligence agencies.
- Represented Arlington Capital Partners in connection with its acquisition of Molecular Products Groups, Ltd., a UK-based manufacturer of advanced chemistry-based products serving the healthcare, defense and industrial markets.
- Represented Polaris Alpha, a portfolio company of Arlington Capital Partners, in connection with its acquisition of Proteus Technologies, Inc., a developer of mission critical technologies, software and solutions to the aerospace and defense sector.
- Represented Oak Tree Development, a Washington, D.C.-based real estate development firm, in connection with the negotiation of construction agreements and project finance arrangements for various real estate development projects in the Washington, D.C. area.
- Represented United Flexible (a portfolio company of Arlington Capital Partners) in connection with its acquisition of Kreisler Manufacturing Corporation (OTC: KRSL), a manufacturer of precision metal components and assemblies.
- Represented Tullett Prebon in connection with its acquisition of certain assets from Burton-Taylor International Consulting, LLC.
- Represented Interior Specialists, Inc., a portfolio company of Littlejohn & Co., in connection with its acquisition of Creative Touch Interiors, Inc., a provider of custom home interior design elements.
- Represented CACI International, Inc. (NYSE: CACI) in connection with its acquisition of the National Security Solutions business of L-3 Communications, Inc. (NYSE: LLL).
- Represented TeraLogics, LLC in connection with its auction process and sale to Cubic Corporation (NYSE: CUB).

- Represented Satori Capital, a private equity firm, in connection with its acquisition of SunTree Snack Foods, a producer of branded and private-label nuts and dried fruit snacks.
- Represented Satori Capital in connection with its divestiture of Fort Worth Towers (FWT) to Sabre Industries, a portfolio company of Kohlberg and manufacturer of highly engineered structures used for electricity transmission and distribution and wireless telecommunication.
- Represented Valesco Industries, a private equity firm, in connection with its acquisition of allgoods, a developer and manufacturer of specialty advertising and fundraising items for high school and corporate accounts.
- Represented Valesco Industries in connection with its acquisition of Sterling Foods, a producer of shelf stable baked goods for military and commercial accounts.
- Represented Darling International Inc. (NYSE: DAR) in its acquisition of a business unit from a Maple Leaf Foods Inc. (TSX: MFI).
- Represented AmerisourceBergen (NYSE: ABC) in connection with its acquisition of a California-based billing and reimbursement services company.
- Represented AmerisourceBergen (NYSE: ABC) in connection with its investment into an Indian generics manufacturing joint venture.
- Represented an affiliate of Mitsubishi Corporation (TYO: 8058) in connection with its investment in a joint venture with a Texas-based wind tower manufacturer.
- Represented the Texas-based general partner of a limited partnership restaurant consortium in connection with the recapitalization of the limited partnership.
- Represented Texas-based billing and reimbursement services provider in connection with the strategic acquisition of certain assets of its competitor.
- Represented a private investor in its investment in a Mississippi oil field service and equipment rental company.
- Represented a Texas-based construction company in connection with strategic acquisition of the assets of two of its competitors.
- Represented a Texas-based private equity fund in connection with the roll-up of a fuel distribution business into a multi-state fuel distribution joint venture vehicle.
- Represented a Texas-based metals recycler in connection with its contribution of assets into a joint venture with a European metals recycler.
- Represented a technology startup in connection with an initial liquidity event.
- Represented a national real estate development company in connection with the buy-out of its previous partner's interest in a 28,000-acre master-planned community in Texas.

## Articles

### Cannabis Law Blog Posts

- "Social Equity in the Cannabis Industry: Is It Working?" August 14, 2020

## Media Mentions

FLIR Fires Up More M&A  
*The Deal*, 02.12.2019

## Events

Cannabis Webinar Wednesday - Cannabis and Social Equity Programs  
Webinar, 06.24.2020

## Podcasts & Webinars

Nota Bene Episode 92: Social Equity in the Cannabis Industry with Danielle Moore and Cedric Powell  
08.12.2020

Cannabis Webinar Wednesday - Cannabis and Social Equity Programs  
06.24.2020

## Practices

Corporate  
Emerging Company & Venture Capital  
Joint Ventures and Strategic Alliances  
Mergers and Acquisitions  
Private Equity  
Technology Transactions

## Industries

Aerospace & Defense  
Cannabis  
Food and Beverage  
Healthcare  
Life Sciences  
Retail, Fashion & Beauty  
Transportation  
Automotive  
Aviation  
Trucking and Logistics  
Government Business Group

## Education

J.D., Southern Methodist University, 2009, *cum laude*

B.B.A., Howard University, 2003, *magna cum laude*

## Admissions

District of Columbia

Texas