



## → Michael Koltonyuk

### Partner

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Michael Koltonyuk is a partner in the Corporate Practice Group in the firm's Washington, D.C. office. He is also a member of the Private Equity and Mergers and Acquisitions Teams at the firm.

### Areas of Practice

Michael focuses his practice on private equity, mergers and acquisitions and general company representation.

Michael structures and negotiates domestic and cross-border transactions on behalf of both U.S. and non-U.S. clients in business sectors that include aerospace/defense, automotive and transportation, government services, healthcare, industrial manufacturing and technology. He represents private equity firms and their portfolio companies in connection with:

- public and private mergers and acquisitions;
- going-private transactions;
- carve-out acquisitions;
- consortium arrangements; and
- joint ventures.

Prior to entering the practice of law, Mr. Koltonyuk served as a law clerk for the US Court Appeals for the D.C. Circuit.

## Experience

### Representative Transactions:

- Represented Octo Consulting Group, a U.S.-based IT modernization and digital transformation services provider exclusively serving the U.S. federal government and a portfolio company of Arlington Capital Partners, in connection with its sale to IBM (NYSE: IBM)
- Represented Octo Consulting Group, a portfolio company of Arlington Capital Partners, in connection with the acquisition of B3 Group, Inc., a provider of enterprise-level application modernization, large-scale data governance, integration and analytics, and cloud engineering and operations to federal healthcare customers
- Represented Octo Consulting Group, a portfolio company of Arlington Capital Partners, in connection with the acquisition of Volant Associates, a technology integrator and software development company at the fore of enterprise-scale IT solutions for the Defense Intelligence, Surveillance, and Reconnaissance mission

- Represented DartPoints, a portfolio company of Astra Capital Management, in connection with the acquisition of Immedion, a provider of colocation, cloud and managed IT services
- Represented Octo Consulting Group, a portfolio company of Arlington Capital Partners, in connection with the acquisition of Sevatec, a leading provider of mission-critical software development solutions and digital modernization services to the Federal Government
- Represented Octo Consulting Group, a portfolio company of Arlington Capital Partners, in connection with the acquisition of Connexa, a global leader in open source software development and secure discovery solutions for government and commercial customers
- Represented Astra Capital Management in connection with its majority investment in DartPoints, an owner and operator of edge colocation data centers
- Represented Astra Capital Management in connection with its acquisition of ClearSky Technologies, an innovation leader in providing network Infrastructure services
- Represented Precision Medicine Group in connection with its acquisition of Stern Investor Relations, a leading investor relations firm for entrepreneurial biotechnology and healthcare companies
- Represented Precision Medicine Group in its acquisition of Project Farma, a patient-focused bioengineering services firm that supports life science innovators in the biomanufacturing of advanced therapies
- Represented Arlington Capital Partners in connection with its acquisition of J&J Worldwide Services, Inc., a leading provider of facility management, operational support and integrated asset management services for Department of Defense military bases and other components of U.S. Federal Government
- Represented Astra Capital Management in connection with its equity investment in Communications Technology Services (CTS), a provider of wireless infrastructure services
- Represented Quantum Spatial, Inc. (a portfolio company of Arlington Capital Partners and a leading full-service geospatial provider in North America) in its sale to NV5 Global, Inc. (NASDAQ: NVEE) for \$303 million
- Represented the senior executive team of Morphe Holdings (a global beauty company) in connection with the acquisition of a majority stake in the company by General Atlantic (a global private equity firm)
- Represented CACI International, Inc., (NYSE: CACI) in connection with its acquisition of the systems engineering and acquisition support services business of CSRA LLC, a unit of General Dynamics (NYSE: CACI)
- Represented Precision Medicine Group in connection with its acquisition of ProMedDx LLC
- Represented Arlington Capital Partners in connection with its acquisition of Octo Consulting Group, Inc., a provider of mission-critical solutions for the Federal Government including software development, cloud, infrastructure, blockchain and other emerging technologies
- Representing Micropact, Inc. (a leading provider of specialized, vertically oriented case management and business process management applications for government) in its sale to Tyler Technologies, Inc. (NYSE: TYL)
- Represented CACI International Inc. (NYSE: CACI) in connection with its acquisition of Mastodon Designs, an expert in design and manufacturing of rugged signals intelligence (SIGINT), electronic warfare (EW) and cyber operations products and solutions
- Represented TP ICAP plc (IAPL) in its acquisition of Axiom Refined Products, LLC; Atlas Commodity Markets, LLC; Atlas Petroleum Markets, LLC; and Atlas Physical Grains, LLC (an energy and commodities brokerage firm specializing in crude oil, refined oil products, ethanol and physical grains)

- Represented International Marine and Industrial Applicators (a marine and offshore protective coatings company that provides services primarily to the U.S. Navy) in connection with its sale to J.F. Lehman & Company, a middle-market private equity firm
- Represented Zemax, LLC (a leader in virtual prototyping software for optical product design and a portfolio company of Arlington Capital Partners) in connection with its auction sale to EQT Partners, a global investment firm
- Represented CACI International, Inc. (NYSE: CACI) in connection with its acquisitions of various government contracts, joint ventures and businesses
- Represented The Carlyle Group in its investment in the US\$15 billion buyout of Hertz
- Represented The Carlyle Group in connection with a US\$3.1 billion sale of The Nature's Bounty Co., a global manufacturer and retailer of nutritional supplements, to KKR and LetterOne
- Represented The Carlyle Group in connection with its acquisition of Dutch fund-of-funds manager, AlpInvest, with approximately US\$43 billion of funds under management
- Represented The Carlyle Group in connection with its US\$1.475 billion leveraged acquisition of Goodyear's Engineered Products Division
- Represented The Carlyle Group in connection with its US\$650 million sale of Horizon Lines, the largest domestic containerized shipping company in the U.S.
- Represented The Carlyle Group and Revolution Growth in connection with the acquisition of LDiscovery, a data collection, forensic investigation, electronic discovery and data processing company, and LDiscovery in its subsequent acquisition for approximately US\$410 million of Kroll Ontrack
- Represented The Carlyle Group in connection with a sale of its stake in PQ Corporation, a producer of specialty inorganic performance chemicals, high-end catalysts and engineered glass beads, to CCMP Capital and INEOS
- Represented Darden Restaurants (NYSE: DRI) in connection with a US\$2.1 billion sale of its Red Lobster chain of restaurants to Golden Gate Capital
- Represented Körber AG in connection with its acquisition of HighJump, a supply chain management and cloud solutions provider, from Accel-KKR
- Represented D. E. Shaw in connection with the equity financing of the first off-shore wind power generation project in North America
- Represented Hargray Communications, a rural cable and broadband provider, in connection with its sale to Quadrangle Group
- Represented Cerberus Capital Management and Ampersand Venture in connection with the acquisition of the blood plasma business from Bayer AG

## Practices

Corporate

Mergers and Acquisitions

Private Equity

## Industries

Aerospace & Defense

Energy, Infrastructure and Project Finance

Food and Beverage

Government Business

Healthcare

Private Equity

Retail, Fashion & Beauty

Transportation

## Education

J.D., Harvard Law School, 2001, *cum laude*, Editor, *Harvard Law Review*

M.S., Massachusetts Institute of Technology, 1998

B.S., Columbia University, 1995, *academic honors with distinction*

## Admissions

District of Columbia

## Languages

Russian