



→ Steven P. Braccini

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Steven P. Braccini is a partner in the Business Trial Practice Group in the firm's Silicon Valley office.

Areas of Practice

Steve's practice focuses on trust, probate and conservatorship litigation including, but not limited to:

- Will contests
- Trust contests
- Removal and surcharge actions
- Contested conservatorships
- Accounting disputes
- Financial elder abuse actions
- Reformation or modification actions
- Tax controversy
- Related "civil" claims

Steve also has an appellate practice and has presented numerous seminars and workshops on issues related to trust and estate litigation.

Honors

Northern California Super Lawyer, *Super Lawyers*, 2019-2021

Experience

- During a jury trial, obtained a judgment of nonsuit in favor of his client, the trustee of a family trust, who was accused of engaging in financial elder abuse causing damages in excess of \$50 million.
- Obtained a judgment cancelling a 98-year lease on behalf of his clients following a two-week bench trial.
- Obtained judgment in favor of client involving a dispute over who was the intended beneficiary of an ambiguous residuary clause in a Trust, valued in excess of \$5 million, following a multiple-day bench trial.
- Obtained summary judgment, which was later affirmed on appeal, on behalf of clients in a case involving the voiding of a marriage after death.

- In an action spanning two different counties and seven petitions, obtained a very favorable “global settlement” increasing his client’s share in a \$24 million apartment complex by \$3 million while simultaneously extricating client from all potential liability.

Speaking Engagements

“Anticipating and Resolving Trust and Estates Disputes,” San Francisco Estate Planning Council and Golden Gate University, May 31, 2019

“Daddy Lost His Marbles, Now What? – A Primer on Financial Elder Abuse and Capacity,” Peninsula Estate Planning Council, January 2018

“Dispute Resolution, Communication, Mediation, Litigation,” Kasner Symposium, Panelist September 2017

“The Only Constant is Change: Giralдин, Drake v. Pinkham and an Aging Population,” State Bar of California (Webinar), Lecturer May 2016

Funky Credit Day, Ethics and Probate, San Mateo County Bar Association, Co-presenter January 2016

Ethics and Probate “The Old Man and the Three,” San Mateo County Bar Association, Co-presenter January 2015

“Strategies in Commencing an Elder Abuse Case”; “Successfully Mediating an Elder Abuse Case”; “Trying an Elder Abuse Case,” 34th Annual Southern California Estate & Tax Planning Forum, Co-presenter October 2014

“Beyond the Four Corners: Extrinsic Evidence and Will Construction in Light of Estate of Duke,” Silicon Valley Bar Association, Co-presenter September 2014

“Fiduciaries Gone Wild: Breach of Trust and Financial Elder Abuse,” Palo Alto Area Bar Association, August 2014

“Attorneys’ Fees in Probates, Trusts and Conservatorships,” State Bar of California Trusts and Estates Section, 2014 Summer Education Conference, Co-presenter, May 2014

“A Practitioner’s Minefield: Elder Abuse and Ethical Issues Arising in the Trusts and Estates Arena,” Legal Assistance for Seniors – 9th Annual Conference on Elder Abuse, UC Hastings College of the Law, Co-presenter May 2014

“Crossover Issues Between Probate and Family Law,” San Mateo County Bar Association, Co-presenter May 2014

“The Metrics for Determining the Amount of Attorneys’ Fees in Probate,” San Mateo County Bar Association, Co-presenter April 2014

“Minimizing Litigation Risks in Trust & Estate Administration,” Financial Planning Forum, Palo Alto, September 2013

“Before and After: A Trustee’s Duties to Residual Beneficiaries Before a Trustor’s Death (And After Estate of Giralдин),” San Mateo County Bar Association, Co-presenter September 2012

"The Perils of 'Mail Order' Estate Plans," San Mateo County Bar Association, Estate Planning Section (Young Lawyers subsection), April 2012

Events

Probate and Trust Litigation Year in Review
Webinar, 01.31.2022

Memberships

American College of Trusts & Estates Counsel (ACTEC), Fellow
San Mateo County Bar Association, Estate Planning and Probate Section, Chair (2016-2017)
REACH Youth Scholarships, Board Member
State Bar of California Trusts & Estates Section Executive Committee, Bench/Bar Subcommittee Member
Silicon Valley Bar Association
San Francisco Estate Planning Council
St. Christopher Catholic Church, Lector

Practices

Litigation
Private Wealth and Fiduciary Litigation
Private Wealth and Fiduciary Litigation

Education

J.D., Santa Clara University, 2003
B.S., Psychology, Santa Clara University, 1999

Clerkships

Judicial extern for Magistrate Judge Edward A. Infante of the U.S. District Court, Northern District of California

Admissions

California

Additional Office

San Francisco